

# disability benefits 101

working with a disability in **Minnesota**



## Benefits to Work Estimator Getting Started Work Sheet

Use this worksheet to help gather information needed to do a Benefits to Work Estimator Session. If you don't know what benefits you have call the DB101 line at (866) 267-7655 and they can help.

FIRST NAME	LAST NAME	DATE OF BIRTH	SOCIAL SECURITY NUMBER

### Earned Income

Gross <b>monthly</b> income from work	Self	\$
	Spouse	\$
Gross <b>monthly</b> income from self-employment	Self	\$
	Spouse	\$

### Unearned Income

SSI	Self	\$
	Spouse	\$
SSDI	Self	\$
	Spouse	\$
Disabled Adult Child Benefit (DAC)	Self	\$
	Spouse	\$
MSA	Check	\$
	Award (if different)	\$
	Special Diet Benefit	\$
GA (General Assistance)		\$
MFIP		\$
Workers Compensation		\$
Spousal Support (alimony)		\$
Private Disability Insurance		\$
Food Support		\$
Rent	Monthly	\$
If on Section 8, subsidy amount		\$
Other (cash support .... )		\$

## Health Care Programs

Medical Assistance

☐ MA

☐ MA with spenddown

\$

☐ 1619B

☐ MA-EPD

Other Health Care Program

☐ Medicare

☐ MinnesotaCare

☐ GAMC

☐ COBRA

☐ Private Coverage

## Assets

Surrender value of any life insurance policies

\$

Value of burial funds

\$

Money in retirement accounts

\$

Money in medical savings accounts

\$

Value of other assets (checking, savings, stocks, and bonds)

You Own

\$

Spouse owned

\$

Jointly owned

\$

## Monthly expenses

Impairment Related Work Expenses (IRWEs )

Self

\$

Spouse

\$

Blind Work Expenses (BWEs)

Self

\$

Spouse

\$

Childcare expenses

\$

## Work

List any Trial Work Months you've used.

1. Month

Year

2. Month

Year

3. Month

Year

4. Month

Year

5. Month

Year

6. Month

Year

7. Month

Year

8. Month

Year

9. Month

Year

Have you earned income more than the Substantial Gainful Activity (SGA) level in any month since you completed your ninth Trial Work Month? ☐ Yes ☐ No

What was the first month in which you earned over the SGA level after completing your nine Trial Work Months?

**PASS** - If you have a Plan for Achieving Self Support (PASS) you will need to provide information about it for the Estimator session.

**Future Plans** – at the end of you session the estimator will ask you questions about jobs you are considering.